

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF CNI HOLDINGS BERHAD (“CNI” OR “THE COMPANY”) DATED 28 JUNE 2005 (“ELECTRONIC PROSPECTUS)

1. Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“Bursa Securities”) website at www.bursamalaysia.com (“Website”).

2. Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus shall immediately request a paper/ printed copy of the Prospectus directly from CNI, RHB Sakura Merchant Bankers Berhad (“RHB Sakura”) or Malaysian Issuing House Sdn Bhd (“MIH”). Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Association of Merchant Banks in Malaysia.

3. Jurisdictional Disclaimer

The distribution of the Electronic Prospectus and the offer for sale of ordinary shares of RM0.10 each in CNI (“CNI Shares”) (“Offer for Sale”) are subject to Malaysian law, and CNI and RHB Sakura take no responsibility for the distribution of the Electronic Prospectus and/or the sale of any CNI Shares outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any CNI Shares to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

4. Close of Application

Applications for the Offer for Sale will be accepted from **10.00 a.m. on 28 June 2005 to 5.00 p.m. on 18 July 2005** or such other later time and date or dates as the Directors of CNI, the offerors of the CNI Shares and RHB Sakura may in their absolute discretion mutually decide (“Application”).

The Electronic Prospectus made available on the Website after the close of the Application period is made available solely for information and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the close of the Application period.

5. The Person Responsible for the Internet Site in which the Electronic Prospectus are Posted

The Electronic Prospectus which is accessible at www.bursamalaysia.com is owned by Bursa Securities. Users’ access to the Website, and use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by CNI to Bursa Securities are for information and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.